SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 193 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden

34		hours per response:	0.5
	5. Relationship of Re (Check all applicable	eporting Person(s) to Issuer e)	

1. Name and Address of Reporting Person [*] Bakish Robert M			2. Issuer Name and Ticker or Trading Symbol ViacomCBS Inc. [VIACA,VIAC]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Bakish Robe	<u>rt M</u>			X	Director	10% Owner		
(Last) 1515 BROADW	(First) /AY	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 12/31/2019	X	Officer (give title below) President and	Other (specify below)		
(Street) NEW YORK	NY	10036	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	idual or Joint/Group Filin Form filed by One Rep Form filed by More tha	orting Person		
(City)	(State)	(Zip)			Person	Tone Reporting		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Class B Common Stock	12/31/2019		М		49,274	A	(1)	291,469	D		
Class B Common Stock	12/31/2019		F		20,716 ⁽²⁾	D	\$41.97	270,753	D		
Class B Common Stock								7	I	By 401(k)	
Class B Common Stock								110	I	By Daughter	
Class B Common Stock								33	I	By Daughter	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)				6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Share Units ⁽³⁾	(1)	12/31/2019		М			49,274	(1)	(1)	Class B Common Stock	49,274	(3)	0	D	

Explanation of Responses:

1. These shares were issued on December 31, 2019 upon vesting of Restricted Share Units ("RSUs") that were converted, pursuant to the merger agreement between CBS Corporation and Viacom Inc. dated as of August 13, 2019, from Performance Share Units initially granted on January 9, 2017.

2. These shares were withheld by ViacomCBS to satisfy tax liability incident to the vesting of, and delivery of shares underlying, the RSUs, and were not actually sold or otherwise disposed of in an open-market transaction.

3. Granted under the Viacom Inc. 2016 Long-Term Management Incentive Plan for no consideration.

Remarks:

/s/ Christa A. D'Alimonte, Attorney-in-Fact for Robert M. 01/03/2020

Bakish

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.