MODEIN

March Quarter 2013 Trending Schedules

NODEIN

TRENDING SCHEDULES

All information included in these schedules has been derived from information contained in Viacom's 2012 Annual Report on Form 10-K, its reports on Form 10-Q and the accompanying earnings presentations for each respective period.

The financial information contained in these schedules includes GAAP and non-GAAP measures. Non-GAAP measures, including consolidated operating free cash flow, free cash flow and adjusted results that exclude restructuring charges, extinguishment of debt and discrete tax benefits, are relevant and useful information for investors because they clarify the Company's actual operating performance, make it easier to compare the Company's results with those of other companies and allow investors to review performance in the same way as the Company's management. Since these are not measures of performance calculated in accordance with GAAP, they should not be considered in isolation of, or as a substitute for, cash flow provided by operations, operating income, net earnings from continuing operations attributable to Viacom and diluted EPS as indicators of operating performance, and they may not be comparable to similarly titled measures employed by other companies.

Summarized Reported Results (in millions, except per share amounts, unaudited)

| Quarter Ended | | | | | | | | | Months
Ended | | | | Quarte | r En

 | ded |

 | | | Months
Ended
 | | | Quarter | Enc | ded | | Months
Ended
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|---------------|---------|--|---|--|---|---|---|--|--|---|---|---|--
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| 1: | 2/31/10 | 3/ | /31/11 | 6/3 | 30/11 | 9 | /30/11 | 9 | /30/11 | • | 12/31/11 | 3 | 3/31/12 | 6

 | 6/30/12 | 9

 | /30/12 | 9 | /30/12
 | | 12/3 | 1/12 | 3/ | 31/13 | 3/ | /31/13
 |
| \$ | 2.380 | \$ | 2.082 | \$ | 2.391 | \$ | 2.292 | \$ | 9.145 | \$ | 2.448 | \$ | 2.190 | \$

 | 2.266 | \$

 | 2.290 | \$ | 9.194
 | s | 6 2 | 2.394 | \$ | 2.233 | \$ | 4,627
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| , | , - | т. | | , | , | * | , | • | | , | 1.558 | | , . | 7

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 |
| \$ | 3,828 | \$ | 3,267 | \$ | 3,766 | \$ | 4,053 | \$ | | \$ | . , | \$ | 3,331 | \$

 | 3,241 | \$

 | 3,363 | \$ |
 | \$ | \$ 3 | | \$ | 3,135 | \$ | 6,449
 |
| | (2.687) | | (2.407) | | (2.676) | | (2.891) | | (10.661) | | (2.845) | | (2.312) |

 | (2.246) |

 | (2.225) | | (9.628)
 | | c | 2.429) | | (2.199) | ı | (4,628)
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 |
| \$ | 1,040 | \$ | 760 | \$ | 981 | \$ | 929 | \$ | 3,710 | \$ | 1,016 | \$ | 932 | \$

 | 903 | \$

 | 1,050 | \$ | 3,901
 | \$ | ; | 797 | \$ | 847 | \$ | 1,644
 |
| | | | | | | | | | | | | | |

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 | | | | | | |
 |
| \$ | 620 | \$ | 376 | \$ | 574 | \$ | 576 | \$ | 2.146 | \$ | 591 | \$ | 588 | \$

 | 523 | \$

 | 643 | \$ | 2.345
 | \$ | 3 | 473 | \$ | 481 | \$ | 954
 |
| | (10) | | - | | - | | - | • | (10) | | (379) | ' | (3) | '

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 | | | | • | | | (6)
 |
| \$ | 610 | \$ | 376 | \$ | 574 | \$ | 576 | \$ | 2,136 | \$ | 212 | \$ | 585 | \$

 | 534 | \$

 | 650 | \$ | 1,981
 | \$ | 3 | 470 | \$ | 478 | \$ | 948
 |
| | | | | | | | | | | | | | |

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 |
| \$ | 1.02 | \$ | 0.63 | \$ | 0.97 | \$ | 1.00 | \$ | 3.61 | \$ | 1.06 | \$ | 1.08 | \$

 | 0.99 | \$

 | 1.24 | \$ | 4.36
 | \$ | ; | 0.93 | \$ | 0.96 | \$ | 1.89
 |
| | (0.02) | | - | | - | | - | | (0.02) | | (0.68) | | (0.01) |

 | 0.02 |

 | 0.02 | | (0.67)
 | | | (0.01) | | - | | (0.01)
 |
| \$ | 1.00 | \$ | 0.63 | \$ | 0.97 | \$ | 1.00 | \$ | 3.59 | \$ | 0.38 | \$ | 1.07 | \$

 | 1.01 | \$

 | 1.26 | \$ | 3.69
 | \$ | 3 | 0.92 | \$ | 0.96 | \$ | 1.88
 |
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 |
| | 603.4 | | 594.4 | | 582.7 | | 569.2 | | 587.3 | | 550.6 | | 537.5 |

 | 523.7 |

 | 511.1 | | 530.7
 | | | 501.5 | | 492.0 | | 496.8
 |
| | 608.0 | | 601.1 | | 591.6 | | 577.0 | | 594.3 | | 557.2 | | 544.4 |

 | 530.4 |

 | 517.9 | | 537.5
 | | | 509.1 | | 500.3 | | 504.7
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| | \$ \$ | \$ 1,040
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(10)
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(0.02)
\$ 1.00 | \$ 2,380 \$ 1,497 (49) \$ 3,828 \$ (2,687) (71) (30) - \$ 1,040 \$ \$ (10) \$ 610 \$ \$ 1.02 \$ (0.02) \$ 1.00 \$ | 12/31/10 3/31/11 \$ 2,380 \$ 2,082 1,497 1,226 (49) (41) \$ 3,828 \$ 3,267 (2,687) (2,407) (71) (67) (30) (33) | 12/31/10 3/31/11 6/ \$ 2,380 \$ 2,082 \$ 1,497 1,226 (49) (41) \$ 3,828 \$ 3,267 \$ (2,687) (2,407) (71) (67) (30) (33) \$ 1,040 \$ 760 \$ \$ 620 \$ 376 \$ (10) \$ 610 \$ 376 \$ \$ 1.02 \$ 0.63 \$ (0.02) \$ 1.00 \$ 0.63 \$ 603.4 594.4 | 12/31/10 3/31/11 6/30/11 \$ 2,380 \$ 2,082 \$ 2,391 1,497 1,226 1,407 (49) (41) (32) \$ 3,828 \$ 3,267 \$ 3,766 (2,687) (2,407) (2,676) (71) (67) (65) (30) (33) (30) - - (14) \$ 1,040 \$ 760 \$ 981 \$ 620 \$ 376 \$ 574 (10) - - \$ 610 \$ 376 \$ 574 \$ 1.02 \$ 0.63 \$ 0.97 (0.02) - - \$ 1.00 \$ 0.63 \$ 0.97 603.4 594.4 582.7 | 12/31/10 3/31/11 6/30/11 9 \$ 2,380 \$ 2,082 \$ 2,391 \$ 1,497 \$ 1,497 \$ 1,226 \$ 1,407 \$ (49) \$ (41) \$ (32) \$ 3,828 \$ 3,267 \$ 3,766 \$ (2,687) \$ (2,407) \$ (2,676) \$ (71) \$ (67) \$ (65) \$ (30) \$ (33) \$ (30) \$ - \$ (14) \$ (14) \$ 1,040 \$ 760 \$ 981 \$ (14) \$ 620 \$ 376 \$ 574 \$ (10) \$ 610 \$ 376 \$ 574 \$ (10) \$ 1.02 \$ 0.63 \$ 0.97 \$ (0.02) \$ 1.00 \$ 0.63 \$ 0.97 \$ (0.02) \$ 1.00 \$ 0.63 \$ 0.97 \$ (0.02) \$ 1.02 \$ 0.63 \$ 0.97 \$ (0.02) \$ 1.00 \$ 0.63 \$ 0.97 \$ (0.02) \$ 1.00 \$ 0.63 \$ 0.97 \$ (0.02) | 12/31/10 3/31/11 6/30/11 9/30/11 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 1,497 1,226 1,407 1,793 (49) (41) (32) (32) \$ 3,828 \$ 3,267 \$ 3,766 \$ 4,053 (2,687) (2,407) (2,676) (2,891) (71) (67) (65) (68) (30) (33) (30) (35) - - - (14) (130) \$ 1,040 \$ 760 \$ 981 \$ 929 \$ 620 \$ 376 \$ 574 \$ 576 (10) - - - \$ 610 \$ 376 \$ 574 \$ 576 \$ 1.02 \$ 0.63 \$ 0.97 \$ 1.00 \$ 0.02) - - - \$ 1.00 \$ 0.63 \$ 0.97 \$ 1.00 \$ 603.4 594.4 582.7 569.2 | 12/31/10 3/31/11 6/30/11 9/30/11 \$ \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 1,497 1,226 1,407 1,793 (32) (32) (49) (41) (32) (32) \$ 3,828 3,267 \$ 3,766 \$ 4,053 \$ (2,687) (2,407) (2,676) (2,891) (71) (67) (65) (68) (30) (33) (30) (35) - - - (14) (130) \$ - - - (14) (130) \$ - - - - (14) (130) \$ - | 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 1,497 1,226 1,407 1,793 5,923 (49) (41) (32) (32) (154) \$ 3,828 \$ 3,267 \$ 3,766 \$ 4,053 \$ 14,914 (2,687) (2,407) (2,676) (2,891) (10,661) (71) (67) (65) (68) (271) (30) (33) (30) (35) (128) - - - (14) (130) (144) \$ 1,040 \$ 760 \$ 981 \$ 929 \$ 3,710 \$ 620 \$ 376 \$ 574 \$ 576 \$ 2,146 (10) - - - - (10) \$ 610 \$ 376 \$ 574 \$ 576 \$ 2,136 \$ 1.02 \$ 0.63 \$ 0.97 \$ 1.00 \$ 3.61 (0.02) - - - (0.02)< | 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 1,497 1,226 1,407 1,793 5,923 (49) (41) (32) (32) (154) \$ 3,828 \$ 3,267 \$ 3,766 \$ 4,053 \$ 14,914 \$ (2,687) (2,407) (2,676) (2,891) (10,661) (71) (67) (65) (68) (271) (30) (33) (30) (35) (128) - - - (14) (130) (144) \$ \$ 1,040 \$ 760 \$ 981 \$ 929 \$ 3,710 \$ \$ 620 \$ 376 \$ 574 \$ 576 \$ 2,146 \$ (10) - - - (10) \$ \$ 610 \$ 376 \$ 574 \$ 576 \$ 2,136 \$ \$ 1.02 \$ 0.63 \$ 0.97 \$ 1.00 \$ 3.61 \$ \$ 1.00 | 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 \$ 2,448 1,497 1,226 1,407 1,793 5,923 1,558 (49) (41) (32) (32) (154) (54) \$ 3,828 3,267 \$ 3,766 \$ 4,053 \$ 14,914 \$ 3,952 (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (71) (67) (65) (68) (271) (62) (30) (33) (30) (35) (128) (29) - - (14) (130) (144) - \$ 1,040 \$ 760 \$ 981 \$ 929 \$ 3,710 \$ 1,016 \$ 620 \$ 376 \$ 574 \$ 576 \$ 2,146 \$ 591 (10) - - - (10) (379) \$ 610 \$ 376 \$ 574 \$ 576 \$ 2,136 \$ 212< | 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 3 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 \$ 2,448 \$ 1,558 (49) (41) (32) (32) (154) (54) \$ 3,828 \$ 3,267 \$ 3,766 \$ 4,053 \$ 14,914 \$ 3,952 \$ (2,687) (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (71) (67) (65) (68) (271) (62) (30) (33) (30) (35) (128) (29) - - (14) (130) (144) - \$ 1,040 \$ 760 \$ 981 \$ 929 \$ 3,710 \$ 1,016 \$ \$ 620 \$ 376 \$ 574 \$ 576 \$ 2,146 \$ 591 \$ \$ 610 \$ 376 \$ 574 \$ 576 \$ 2,146 \$ 591 \$ \$ 610 \$ 376 \$ 574 \$ 576 \$ 2,136 \$ 212 | 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 3/31/12 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 \$ 2,448 \$ 2,190 1,497 1,226 1,407 1,793 5,923 1,558 1,169 (49) (41) (32) (32) (154) (54) (28) \$ 3,828 \$ 3,267 \$ 3,766 \$ 4,053 \$ 14,914 \$ 3,952 \$ 3,331 (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (2,312) (71) (67) (65) (68) (271) (62) (59) (30) (33) (30) (35)
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9/30/12 9/3</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/12 9/30/12 9/30/12 9/30/12 \$</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6/30/12 9/30/12 9/30/12 12/31/11 \$2,380 \$2,082 \$2,391 \$2,292 \$9,145 \$2,448 \$2,190 \$2,266 \$2,290 \$9,194 \$2,394 1,497 1,226 1,407 1,793 5,923 1,558 1,169 1,006 1,087 4,820 975 (49) (41) (32) (32) (154) \$(54) (28) (31) (14) (127) (55) \$3,828 \$3,267 \$3,766 \$4,053 \$14,914 \$3,952 \$3,331 \$3,241 \$3,363 \$13,887 \$3,314 (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (2,312) (2,246) (2,225) (9,628) (2,429) (71) (67) (65) (68) (271) (62) (59) (57) (58) (238) (57) (30) (33) (30) (35) (128) (29) (228) (35) (30) (122) -</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/12 9/3</td><td> 12/31/10 3/31/11 6/30/11 9/3</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6/30/12 9/30/12 9/30/12 12/31/12 3/31/13 3/31/12 3</td></td<></td></td<> | 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 \$ 2,448 \$ 2,190 \$ 1,497 1,226 1,407 1,793 5,923 1,558 1,169 (49) (41) (32) (32) (154) (54) (28) (28) \$ 3,828 3,267 \$ 3,766 \$ 4,053 \$ 14,914 \$ 3,952 \$ 3,331 \$ (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (2,312) (62) (59) (30) (33) (30) (35) (128) (29) (28) (271) (62) (59) (30) (33) (30) (35) (128) (29) (28) (271) (62) (59) (30) (30) (33) (30) (35) (128) (29) (28) (28) (271) (62) (59) (28) (29) (28) (28) (29) (28) (28) (29) (28) | 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6/30/12 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 \$ 2,448 \$ 2,190 \$ 2,266 1,497 1,226 1,407 1,793 5,923 1,558 1,169 1,006 (49) (41) (32) (32) (154) (54) (28) (31) \$ 3,828 \$ 3,267 \$
3,766 \$ 4,053 \$ 14,914 \$ 3,952 \$ 3,331 \$ 3,241 (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (2,312) (2,246) (71) (67) (65) (68) (271) (62) (59) (57) (30) (33) (30) (35) (128) (29) (28) (35) - - (14) (130) (144) - - - - - - - - - - - - - <td< td=""><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6/30/12 9 </td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6/30/12 9/30/12 \$ 2,380 \$ 2,082 \$ 2,391 \$ 2,292 \$ 9,145 \$ 2,448 \$ 2,190 \$ 2,266 \$ 2,290 1,497 1,226 1,407 1,793 5,923 1,558 1,169 1,006 1,087 (49) (41) (32) (32) (154) (54) (28) (31) (14) \$ 3,828 \$ 3,267 \$ 3,766 \$ 4,053 \$ 14,914 \$ 3,952 \$ 3,331 \$ 3,241 \$ 3,363 (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (2,312) (2,246) (2,225) (71) (67) (65) (68) (271) (62) (59) (57) (58) (30) (33) (30) (35) (128) (29) (28) (35) (30) (30) (33) (30) (144) (14) (130) (144) (14) (130) (144) (10) (379) (3) 111 7 (57) (58) (57) (58</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/12 9/3</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6/30/12 9/30/12 9/30/12 \$\frac{1}{3}\text{2}\text{380} \cdots 2,082 \cdots 2,391 \cdots 2,292 \cdots 9,145 \ 1,497 1,226 1,407 1,793 5,923 1,558 1,169 1,006 1,087 4,820 (49) (41) (32) (32) (154) (54) (28) (31) (14) (127) (14) (127) (14) (127) (14) (127) (14) (127) (14) (127) (14) (127) (15)</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/12 9/3</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/12 9/30/12 9/30/12 9/30/12 \$</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 12/31/11 3/31/12 6/30/12 9/30/12 9/30/12 12/31/11 \$2,380 \$2,082 \$2,391 \$2,292 \$9,145 \$2,448 \$2,190 \$2,266 \$2,290 \$9,194 \$2,394 1,497 1,226 1,407 1,793 5,923 1,558 1,169 1,006 1,087 4,820 975 (49) (41) (32) (32) (154) \$(54) (28) (31) (14) (127) (55) \$3,828 \$3,267 \$3,766 \$4,053 \$14,914 \$3,952 \$3,331 \$3,241 \$3,363 \$13,887 \$3,314 (2,687) (2,407) (2,676) (2,891) (10,661) (2,845) (2,312) (2,246) (2,225) (9,628) (2,429) (71) (67) (65) (68) (271) (62) (59) (57) (58) (238) (57) (30) (33) (30) (35) (128) (29) (228) (35) (30) (122) -</td><td> 12/31/10 3/31/11 6/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11 9/30/11
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3/31/12 3 |

Summarized Adjusted Results (in millions, except per share amounts, unaudited)

		Quarter Ended 12/31/10 3/31/11 6/30/11 9/30/11								2 Months Ended				Quarte	r En	ded			Ì	2 Months Ended		Qua	rter E	Ende	ed	E	lonths nded
	1:	2/31/10	3	/31/11	6/	/30/11	9	/30/11	8	9/30/11	L	12/31/11	3	3/31/12	6	6/30/12	9	/30/12		9/30/12	1	2/31/1	2	3/3	1/13	3/3	31/13
Media Networks	\$	2,380	\$	2,082	\$	2,391	\$	2,292	\$	9,145		\$ 2,448	\$	2,190	\$	2,266	\$	2,290	\$	9,194	\$	2,39	4	\$ 2	2,233	\$	4,627
Filmed Entertainment		1,497		1,226		1,407		1,793		5,923		1,558		1,169		1,006		1,087		4,820		97	5		941		1,916
Eliminations		(49)		(41)		(32)		(32)		(154)		(54)		(28)		(31)		(14)		(127)		(5	5)		(39)		(94)
Revenues	\$	3,828	\$	3,267	\$	3,766	\$	4,053	\$	14,914		\$ 3,952	\$	3,331	\$	3,241	\$	3,363	\$	13,887	\$	3,31	4	\$ 8	3,135	\$	6,449
Expenses		(2,687)		(2,407)		(2,676)		(2,891)		(10,661)		(2,845)		(2,312)		(2,246)		(2,225)		(9,628)		(2,42	9)	(2	2,199)	((4,628)
Depreciation & Amortization		(71)		(67)		(65)		(68)		(271)		(62)		(59)		(57)		(58)		(236)		(5	7)		(60)		(117)
Equity-Based Compensation		(30)		(33)		(30)		(35)		(128)		(29)		(28)		(35)		(30)		(122)		(3	1)		(29)		(60)
Adjusted Operating Income (1)	\$	1,040	\$	760	\$	995	\$	1,059	\$	3,854	_	\$ 1,016	\$	932	\$	903	\$	1,050	\$	3,901	\$	79	7 .	\$	847	\$	1,644
Adjusted net earnings from continuing operations attributable to Viacom ⁽¹⁾	\$	620	\$	430	\$	583	\$	614	\$	2,247		\$ 591	\$	535	\$	512	\$	626	\$	2,264	\$	46	1 (\$	481	\$	942
Adjusted diluted EPS from continuing operations (1)	\$	1.02	\$	0.72	\$	0.99	\$	1.06	\$	3.78		\$ 1.06	\$	0.98	\$	0.97	\$	1.21	\$	4.21	\$	0.9	1 \$	•	0.96	\$	1.87
Weighted average number of common shares outstanding:																											
Basic		603.4		594.4		582.7		569.2		587.3		550.6		537.5		523.7		511.1		530.7		501			192.0		496.8
Diluted		608.0		601.1		591.6		577.0		594.3		557.2		544.4		530.4		517.9		537.5		509	.1	ŧ	500.3		504.7

¹⁾ See Schedules 5 and 6 for reconciliations of reported to adjusted results.

Media Networks Financial Results (in millions, unaudited)

				Quarte	r En	ded				Months inded
	1	2/31/10	3	3/31/11	6	/30/11	9	/30/11	9	30/11
Advertising	\$	1,393	\$	1,076	\$	1,275	\$	1,253	\$	4,997
Affiliate Fees		814		851		971		883		3,519
Ancillary		173		155		145		156		629
Total Revenues	\$	2,380	\$	2,082	\$	2,391	\$	2,292	\$	9,145
Expenses		(1,281)		(1,232)		(1,316)		(1,291)		(5,120)
Depreciation & Amortization		(48)		(44)		(42)		(43)		(177)
Adjusted Operating Income	\$	1,051	\$	806	\$	1,033	\$	958	\$	3,848
Equity-Based Compensation		(9)		(11)		(7)		(11)		(38)
Restructuring		-		-		(14)		(77)		(91)
Operating Income	\$	1,042	\$	795	\$	1,012	\$	870	\$	3,719

40.00								
12 Months Ended			ded	r En	Quarte			
9/30/12	/30/12	9	/30/12	6	/31/12	3	2/31/11	1:
\$ 4,756	\$ 1,163	\$	1,166	\$	1,073	\$	1,354	\$
3,889	978		976		992		943	
549	149		124		125		151	
\$ 9,194	\$ 2,290	\$	2,266	\$	2,190	\$	2,448	\$
(5,161)	(1,323)		(1,297)		(1,261)		(1,280)	
(144)	(34)		(35)		(36)		(39)	
\$ 3,889	\$ 933	\$	934	\$	893	\$	1,129	\$
(35)	(9)		(11)		(8)		(7)	
•	-		-		-		-	
\$ 3,854	\$ 924	\$	923	\$	885	\$	1,122	\$

6 Months Ended	ded	r En	Quarte	
3/31/13	/31/13	3	2/31/12	12
\$ 2,360	1,091	\$	1,269	\$
1,982	1,010	972		
285	132	153		
\$ 4,627	2,233	\$	2,394	\$
(2,652)	(1,322)	(1,330)		
(72)	(38)		(34)	
\$ 1,903	873	\$	1,030	\$
(16)	(7)		(9)	
•	-		-	
\$ 1,887	866	\$	1,021	\$

Filmed Entertainment Financial Results (in millions, unaudited)

MODEIN

				Quarte	r En	ded				Months inded
	1:	2/31/10	3	/31/11	6	/30/11	9	/30/11	9	/30/11
Theatrical	\$	416	\$	401	\$	588	\$	770	\$	2,175
Home Entertainment		638		410		331		511		1,890
Television License Fees		274		336		416		391		1,417
Ancillary		169		79		72		121		441
Total Revenues	\$	1,497	\$	1,226	\$	1,407	\$	1,793	\$	5,923
Expenses		(1,407)		(1,165)		(1,336)		(1,585)		(5,493)
Depreciation & Amortization		(22)		(22)		(22)		(23)		(89)
Adjusted Operating Income (Loss)	\$	68	\$	39	\$	49	\$	185	\$	341
Equity-Based Compensation		(3)		(3)		-		(3)		(9)
Restructuring		-		-		-		(53)		(53)
Operating Income (Loss)	\$	65	\$	36	\$	49	\$	129	\$	279

Months nded				led	r Enc	Quarte			
30/12	9	30/12	9/	30/12	6	/31/12	3	2/31/11	1:
1,310	\$	131	\$	283	\$	326	\$	570	\$
1,662		345		304		415		598	
1,394		464		315		317		298	
454		147		104		111		92	
4,820	\$	1,087	\$	1,006	\$	1,169	\$	1,558	\$
(4,408)		(870)		(939)		(1,032)		(1,567)	
(87)		(22)		(21)		(22)		(22)	
325	\$	195	\$	46	\$	115	\$	(31)	\$
(9)		(2)		(4)		(2)		(1)	
-		-		-		-		-	
316	\$	193	\$	42	\$	113	\$	(32)	\$

	Quarte	r End	ded		Months Ended
_ 1	12/31/12	3/	31/13	œ	/31/13
\$	328	\$	276	\$	604
	341		256		597
	227		295		522
	79		114		193
\$	975	\$	941	\$	1,916
	(1,092)		(855)		(1,947)
	(22)		(21)		(43)
\$	(139)	\$	65	\$	(74)
	(3)		(3)		(6)
	-		-		-
\$	(142)	\$	62	\$	(80)

TRENDING SCHEDULES Reconciliation of Adjusted Operating Income (in millions, unaudited)

				Quarte	r En	ded				Months inded
		12/31/10	3	/31/11	6	/30/11	9	/30/11	9.	/30/11
Media Networks	\$	1,051	\$	806	\$	1,033	\$	958	\$	3,848
Filmed Entertainment		68		39		49		185		341
Corporate Expenses		(49)		(53)		(58)		(47)		(207)
Equity-Based Compensation		(30)		(33)		(30)		(35)		(128)
Eliminations	_	-		1		1		(2)		-
Adjusted Operating Income	\$	1,040	\$	760	\$	995	\$	1,059	\$	3,854
Restructuring	_	-		-		(14)		(130)		(144)
Operating Income	\$	1,040	\$	760	\$	981	\$	929	\$	3,710

			Quarte	- End	ed				Months inded
12	/31/11	3/3	31/12	6/3	30/12	9.	/30/12	9.	/30/12
\$	1,129	\$	893	\$	934	\$	933	\$	3,889
	(31)		115		46		195		325
	(53)		(48)		(43)		(48)		(192)
	(29)		(28)		(35)		(30)		(122)
	-		-		1		-		1
\$	1,016	\$	932	\$	903	\$	1,050	\$	3,901
	-		-		-		-		-
\$	1,016	\$	932	\$	903	\$	1,050	\$	3,901

	Quarte	r Enc	led		Months inded
12	2/31/12	3/	31/13	3	/31/13
\$	1,030	\$	873	\$	1,903
	(139)		65		(74)
	(60)		(57)		(117)
	(31)		(29)		(60)
	(3)		(5)		(8)
\$	797	\$	847	\$	1,644
	-		-		-
\$	797	\$	847	ŝ	1.644

Reconciliation of Adjusted Net Earnings and Diluted EPS (in millions, except per share amounts, unaudited)

				Quarte	r Ende	ed				Months Ended					Quarter	Enc	ded				Months inded		Quarte	er En	ded		lonths nded
	12/	/31/10	3/	31/11	6/3	30/11	9/3	30/11	9	/30/11		12/3	1/11	3/3	31/12	6	/30/12	9/	30/12	9/	30/12	1:	2/31/12	3/	31/13	3/3	31/13
Net earnings attributable to Viacom:																											
Reported net earnings from continuing operations	\$	620	\$	376	\$	574	\$	576	\$	2,146		\$	591	\$	588	\$	523	\$	643	\$	2,345	\$	473	\$	481	\$	954
Impact of adjustments on net earnings from continuing operations (1)		-		54		9		38		101			-		(53)		(11)		(17)		(81)		(12)				(12)
Adjusted net earnings from continuing operations	\$	620	\$	430	\$	583	\$	614	\$	2,247		\$	591	\$	535	\$	512	\$	626	\$	2,264	\$	461	\$	481	\$	942
Per share information attributable to Viacom:																											
Reported diluted EPS from continuing operations	\$	1.02	\$	0.63	\$	0.97	\$	1.00	\$	3.61		\$	1.06	\$	1.08	\$	0.99	\$	1.24	\$	4.36	\$	0.93	\$	0.96	\$	1.89
Impact of adjustments on diluted EPS from continuing operations (1)		-		0.09		0.02		0.06		0.17	_		-		(0.10)		(0.02)		(0.03)		(0.15)		(0.02)		-		(0.02)
Adjusted diluted EPS from continuing operations	\$	1.02	\$	0.72	\$	0.99	\$	1.06	\$	3.78		\$	1.06	\$	0.98	\$	0.97	\$	1.21	\$	4.21	\$	0.91	\$	0.96	\$	1.87
Weighted average number of common shares outstanding:																											
Basic		603.4		594.4		582.7		569.2		587.3		5	550.6		537.5		523.7		511.1		530.7		501.5		492.0		496.8
Diluted		608.0		601.1		591.6		577.0		594.3		5	557.2		544.4		530.4		517.9		537.5		509.1		500.3		504.7

¹⁾ See Schedule 7 for a description of factors affecting comparability of net earnings and diluted EPS.

Factors Affecting Comparability (in millions, except per share amounts, unaudited)

VIACOM

	Quarter Ended									Months inded				Quarte	r End	led				Months nded	Quarter Ended					6 Months Ended	
	12/31/10 3			/31/11	6/	6/30/11		9/30/11		/30/11	1	12/31/11		3/31/12		6/30/12		9/30/12		9/30/12		12/31/12		3/31/13		3/31/13	
Restructuring (1)	\$	-	\$	-	\$	14	\$	130	\$	144	\$		\$	-	\$	-	\$	-	\$	-	\$	-	\$		\$	_	
Impact of adjustments on operating income ⁽²⁾	\$	-	\$	-	\$	14	\$	130	\$	144	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	
Extinguishment of debt (3)		-		87		-		-		87		-		21				-		21		-				_	
Impact of adjustments on pretax earnings from continuing operations	\$	-	\$	87	\$	14	\$	130	\$	231	\$	-	\$	21	\$	-	\$	-	\$	21	\$	-	\$	-	\$	-	
Income tax impact of above items (4)		-		(33)		(5)		(40)		(78)		-		(8)		-		-		(8)		-		-		-	
Discrete tax benefits (5)		-		_		-		(52)		(52)		-		(66)		(11)		(17)		(94)		(12)		-		(12)	
Total tax impact and other tax adjustments	\$	-	\$	(33)	\$	(5)	\$	(92)	\$	(130)	\$		\$	(74)	\$	(11)	\$	(17)	\$	(102)	\$	(12)	\$		\$	(12)	
Impact of adjustments on net earnings from continuing operations																											
attributable to Viacom	\$	-	\$	54	\$	9	\$	38	\$	101	\$		\$	(53)	\$	(11)	\$	(17)	\$	(81)	\$	(12)	\$		\$	(12)	
Impact of adjustments on diluted EPS from continuing operations	\$	-	\$	0.09	\$	0.02	\$	0.06	\$	0.17	\$	-	\$	(0.10)	\$	(0.02)	\$	(0.03)	\$	(0.15)	\$	(0.02)	\$		\$	(0.02)	
Weighted average number of diluted shares outstanding		608.0		601.1		591.6		577.0		594.3		557.2		544.4		530.4		517.9		537.5		509.1		500.3		504.7	

¹⁾ The quarter ended June 30, 2011 adjusted results exclude \$14 million of employee separation costs attributable to the Media Networks segment. The quarter ended September 30, 2011 adjusted results exclude \$77 million and \$53 million of restructuring charges at the Media Networks and Filmed Entertainment segments, respectively.

²⁾ See Schedules 3 and 4 for the impact of adjustments on operating income for the Media Networks and Filmed Entertainment segments, respectively.

The quarter ended March 31, 2011 adjusted results exclude a pre-tax debt extinguishment loss of \$87 million on the repurchase of \$582 million of our 6.250% Senior Notes due 2016. The quarter ended March 31, 2012 adjusted results exclude a pre-tax debt extinguishment loss of \$21 million on the redemption of all \$750 million of our outstanding 6.850% Senior Notes due 2055.

⁴⁾ The tax impact has been calculated using the rates applicable to the adjustments presented.

The quarters ended September 30, 2011, June 30, 2012 and December 31, 2012 adjusted results exclude \$52 million, \$11 million and \$12 million, respectively, of discrete tax benefits principally reflecting the release of tax reserves with respect to certain effectively settled tax positions. The quarter ended March 31, 2012 adjusted results exclude \$66 million of discrete tax benefits principally related to certain operating and capital loss carryforwards. The quarter ended September 30, 2012 adjusted results exclude \$17 million of discrete tax benefits principally derived from operating loss carryforwards.

Free Cash Flow (in millions, unaudited)

										Months	1									12	Months					-	6 Months
			- 1	Ended	Quarter Ended										Ended		Quarter Ended				Ended						
	12/31/10		3/31/11		6/30/11		9/30/11		9	/30/11		12	31/11	3/31/12		6/30/12		9	9/30/12		/30/12	12/31/1			3/31/13		3/31/13
Cash Provided by Operations	\$	713	\$	731	\$	392	\$	808	\$	2,644		\$	627	\$	877	\$	232	\$	762	\$	2,498	\$	569	\$	72		1,293
Capital Expenditures		(17)		(25)		(35)		(78)		(155)			(28)		(35)		(46)		(45)		(154)		(36	i)	(3)	(67)
Excess Tax Benefits (1)		-		-		12		1		13			-		27		8		2		37		16	i		ı	20
Free Cash Flow	\$	696	\$	706	\$	369	\$	731	\$	2,502		\$	599	\$	869	\$	194	\$	719	\$	2,381	\$	549	\$	69	. 4	1,246
Discontinued Operations, net		5		15		-		1		21			3		-		3		(7)		(1)				;	,	3
Debt Retirement Premium (2)		-		91		-		-		91	_		-		-		-		-		-					. L	-
Operating Free Cash Flow	\$	701	\$	812	\$	369	\$	732	\$	2,614		\$	602	\$	869	\$	197	\$	712	\$	2,380	\$	549	\$	70		1,249
Debt	\$	6,753	\$	7,157	\$	6,954	\$	7,365	\$	7,365		\$	7,790	\$	7,778	\$	8,164	\$	8,149	\$	8,149	\$	8,389	\$	8,93	.	8,933
Cash & Cash Equivalents		911		1,555		955		1,021		1,021	_		1,147		1,135		774		848		848		671		1,26		1,260
Net Debt	\$	5,842	\$	5,602	\$	5,999	\$	6,344	\$	6,344		\$	6,643	\$	6,643	\$	7,390	\$	7,301	\$	7,301	\$	7,718	\$	7,67	1	7,673

Excess tax benefits from equity-based compensation awards, which are included within financing activities in the statement of cash flows.
 For the quarter ended March 31, 2011, operating free cash flow excludes a cash premium of \$91 million on the extinguishment of a portion of our 6.250% Senior Notes due 2016.